

Customizing a State's Local Employment Dynamics Database to Facilitate Use of LED Data

Bradley Keen Pennsylvania Department of Labor & Industry Center for Workforce Information & Analysis (CWIA)



Why have some shops historically not utilized LED data?

What does LED add to our existing knowledge base?
Lack of time to learn how to use the data
Lack of an individual dedicated to this topic
Difficult to use

Why did we design this database?

- LED data is difficult to compile into tables and reports
- The online QWI interface is useful, but does not successfully solve these problems
- WIBs were not using the data because of the difficulty of the QWI interface and because of a lack of familiarity with the data

QWI Online LED Interface



QWI Online [NAICS]

AgeGroup/Sex	Education/Sex	Race/Ethnicity				
		nia WIA Repor reated below as selectio		orkforce Indicators		
Year 2010 -		hic Grouping WIA		y Detailed Industry		
Quarter Q4 🚽		WIA 175 Cen	tral PA WIA	•		
Sex Male an	d Fema 💌	Industry All NAICS	S Sectors		•	
AgeGroup 14-99]	Ownership All (1-5)	•			

🔁 Download Dataset 🛛 🖴 Print Table

QWI Quick Facts	Central PA WIA (Q4)	Central PA WIA (Avg:Selected + 3 Prior qtrs)	Pennsylvania (Q4)	Pennsylvania (Avg:Selected + 3 Prior qtrs)
Total Employment	237,561	233,843	5,433,161	5,334,454
Net Job Flows	-5,991	-609	-120,266	2,762
Job Creation	10,350	12,146	276,200	287,881
New Hires	25,733	26,528	675,122	643,084
Separations	39,968	35,881	997,473	834,697
Turnover	9.2%	8.0%	9.8%	8.3%
Avg Monthly Earnings	\$3,422.00	\$3,175.25	\$3,981.00	\$3,728.25
Avg New Hire Earnings	\$2,175.00	\$1,991.75	\$2,478.00	\$2,290.25

View Detailed Comparison Reports

For more information

QWI Online

QUARTERLY WORKFORCE INDICATORS

(based on the U.S. Census Bureau, Local Employment Dynamics (LED)

rereentage or moustry Emp	•				
Northern Tier	14-24	25-34	35-44	45-54	55+
All industry groups	13.2%	18.3%	21.5%	25.7%	21.3%
2111 Oil and Gas Extraction	••••	26.3%	21.1%	28.9%	•••
2131 Support Activities for Mining	21.5%	33.6%	20.2%	16.7%	7.8%
2371 Utility System Construction	10.2%	22.3%	21.9%	28.8%	16.8%
4862 Pipeline Transportation of Natural Gas	3.4%	17.2%	19.5%	40.2%	19.5%
Southwest Corner	14-24	25-34	35-44	45-54	55+
All industry groups	12.4%	19.3%	20.2%	25.0%	23.2%
2111 Oil and Gas Extraction	•••	33.1%	23.3%	24.4%	11.3%
2131 Support Activities for Mining	15.9%	37.4%	24.2%	15.9%	6.7%
2371 Utility System Construction	12.8%	24.2%	24.4%	20.1%	18.4%
4862 Pipeline Transportation of Natural Gas	•••	15.2%	22.8%	38.0%	•••
Central	14-24	25-34	35-44	45-54	55+
All industry groups	13.2%	18.7%	20.9%	25.2%	
2111 Oil and Gas Extraction	15.2%			12.7%	22.0%
2131 Support Activities for Mining	17.7%	49.3%	19.3% 24.7%	16.9%	8.4%
2371 Utility System Construction	***	20.9%	21.0%	27.2%	21.8%
4862 Pipeline Transportation of Natural Gas		14.4%	24.0%	38.5%	19.2%
4002 Pipeline transportation of Natural Gas		14.470	24.070	30.370	13.270
North Central	14-24	25-34	35-44	45-54	55+
North Central All industry groups	12.2%	25-34 18.0%	35-44 21.6%	45-54 26.1%	55+ 22.1%
All industry groups	12.2%	18.0%	21.6%	26.1%	22.1%
All industry groups 2111 Oil and Gas Extraction	12.2%	18.0% 20.3%	21.6% 21.6%	26.1% 29.0%	22.1% 22.1%
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining	12.2% *** 15.9%	18.0% 20.3% 31.9%	21.6% 21.6% 20.2%	26.1% 29.0% 21.6%	22.1% 22.1% 10.5%
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas	12.2% *** 15.9% 22.8% 2.4%	18.0% 20.3% 31.9% 28.1% 12.9%	21.6% 21.6% 20.2% 20.0% 19.1%	26.1% 29.0% 21.6% 18.9% 40.6%	22.1% 22.1% 10.5% 10.2% 25.0%
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Tri-County	12.2% *** 15.9% 22.8% 2.4% 14-24	18.0% 20.3% 31.9% 28.1% 12.9% 25-34	21.6% 21.6% 20.2% 20.0% 19.1% 35-44	26.1% 29.0% 21.6% 18.9% 40.6% 45-54	22.1% 22.1% 10.5% 10.2% 25.0% 55+
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas	12.2% *** 15.9% 22.8% 2.4%	18.0% 20.3% 31.9% 28.1% 12.9%	21.6% 21.6% 20.2% 20.0% 19.1%	26.1% 29.0% 21.6% 18.9% 40.6% 45-54 25.1%	22.1% 22.1% 10.5% 10.2% 25.0%
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Tri-County All industry groups	12.2% *** 15.9% 22.8% 2.4% 14-24 13.5%	18.0% 20.3% 31.9% 28.1% 12.9% 25-34 19.3%	21.6% 21.6% 20.2% 20.0% 19.1% 35-44 20.5%	26.1% 29.0% 21.6% 18.9% 40.6% 45-54	22.1% 22.1% 10.5% 10.2% 25.0% 55+ 21.6%
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All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Tri-County All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas	12.2% *** 15.9% 22.8% 2.4% 14-24 13.5% *** 11.4% 8.1% ***	18.0% 20.3% 31.9% 28.1% 12.9% 25-34 19.3% 24.4% 27.1% 23.0% 37.0%	21.6% 21.6% 20.2% 20.0% 19.1% 35-44 20.5% 18.7% 23.4% 24.4% 18.5%	26.1% 29.0% 21.6% 18.9% 40.6% 45-54 25.1% 32.0% 24.6% 27.6% 29.6%	22.1% 22.1% 10.5% 10.2% 25.0% 55+ 21.6% 20.0% 13.5% 16.8% 11.1%
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Tri-County All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Westmoreland & Fayette	12.2% *** 15.9% 22.8% 2.4% 14-24 13.5% *** 11.4% 8.1% *** 14-24	18.0% 20.3% 31.9% 28.1% 12.9% 25-34 19.3% 24.4% 27.1% 23.0% 37.0% 25-34	21.6% 21.6% 20.2% 20.0% 19.1% 35-44 20.5% 18.7% 23.4% 24.4% 18.5% 35-44	26.1% 29.0% 21.6% 18.9% 40.6% 40.6% 25.1% 32.0% 24.6% 27.6% 29.6% 45-54	22.1% 22.1% 10.5% 10.2% 25.0% 55+ 21.6% 20.0% 13.5% 16.8% 11.1% 55+
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All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Tri-County All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Westmoreland & Fayette All industry groups 2111 Oil and Gas Extraction	12.2% *** 15.9% 22.8% 2.4% 14-24 13.5% *** 11.4% 8.1% *** 11.4% 8.1% *** 14-24 12.9% 10.1%	18.0% 20.3% 31.9% 28.1% 12.9% 25-34 19.3% 24.4% 27.1% 23.0% 37.0% 25-34 18.3% 27.2%	21.6% 21.6% 20.2% 20.0% 19.1% 35-44 20.5% 23.4% 24.4% 18.5% 35-44 20.6% 22.7%	26.1% 29.0% 21.6% 18.9% 40.6% 45-54 25.1% 24.6% 24.6% 27.6% 29.6% 45-54 25.4% 25.5%	22.1% 22.1% 10.5% 10.2% 25.0% 55+ 21.6% 13.5% 16.8% 11.1% 55+ 22.6% 13.2%
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Tri-County All industry groups 2111 Oil and Gas Extraction 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Westmoreland & Fayette All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2131 Support Activities for Mining	12.2% *** 15.9% 22.8% 2.4% 13.5% *** 11.4% 8.1% *** 14.24 12.9% 10.1% 13.4%	18.0% 20.3% 31.9% 28.1% 12.9% 25-34 19.3% 24.4% 27.1% 23.0% 37.0% 25-34 18.3% 27.2% 34.2%	21.6% 21.6% 20.2% 20.0% 19.1% 35-44 20.5% 35-44 20.6% 22.7% 26.5%	26.1% 29.0% 21.6% 18.9% 40.6% 45-54 25.1% 24.6% 27.6% 29.6% 45-54 25.4% 26.5% 17.1%	22.1% 22.1% 10.5% 10.2% 25.0% 55+ 21.6% 20.0% 13.5% 16.8% 11.1% 55+ 22.6% 13.2% 8.8%
All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Tri-County All industry groups 2111 Oil and Gas Extraction 2131 Support Activities for Mining 2371 Utility System Construction 4862 Pipeline Transportation of Natural Gas Westmoreland & Fayette All industry groups 2111 Oil and Gas Extraction	12.2% *** 15.9% 22.8% 2.4% 14-24 13.5% *** 11.4% 8.1% *** 11.4% 8.1% *** 14-24 12.9% 10.1%	18.0% 20.3% 31.9% 28.1% 12.9% 25-34 19.3% 24.4% 27.1% 23.0% 37.0% 25-34 18.3% 27.2%	21.6% 21.6% 20.2% 20.0% 19.1% 35-44 20.5% 23.4% 24.4% 18.5% 35-44 20.6% 22.7%	26.1% 29.0% 21.6% 18.9% 40.6% 45-54 25.1% 24.6% 24.6% 27.6% 29.6% 45-54 25.4% 25.5%	22.1% 22.1% 10.5% 10.2% 25.0% 55+ 21.6% 13.5% 16.8% 11.1% 55+ 22.6% 13.2%

Percentage of Industry¹ Employment by Age Group (2010Q4)

*** Indicates that data cannot be disclosed due to confidentiality restrictions or data quality standards

- Workers in the Marcellus Shale related industry groups tended, on average, to be younger than the total across all industries.
- The percentage of workers in core related industry groups aged 55 and over was smaller than found across all industries.

¹ Local Employment Dynamics data are only available at the 4-digit NAICS level. While these industry groups contain some employment from non-Marcellus Shale related core industries, they help to provide an understanding of the industries' employment composition by age.





Pennsylvania's LED Database

Update Process



What you will need:

- 1. SAS
- 2. Microsoft Access
- 3. 7-Zip (a free open source zip program)

Update:

Step 1: Edit the Macros in the SAS Programs for your State Step 2: Create a blank copy of the state and WIA databases Step 3: Download the files Step 4: Run the Setup SAS program

Step 5: Run the Master SAS Program

These programs copy and name the output files, export the data to those files, zip them, and then delete the large original files

🗱 20120209 - LED Database_Macro_All_States.sas

```
3543
      /*%export(TriCounty,('005','019','063'),'0SW11000')*/
3544
     %export(Berks,('011'),'0SE01500')
3545
3546 % export (Bucks, ('017'), '0SE02000')
3547
     %export(Central,('027','035','037','081','087','093','097','109','119'),'0CE17500')
3548 % export (Chester, ('029'), '0SE03000')
3549 %export(CityOfPittsburgh,('003'),'0SW09500')
3550 % export (Delaware, ('045'), '0SE03500')
3551 % export (Lackawanna, ('069'), '0NE05500')
3552 %export(Lancaster, ('071'), '0SE06000')
3553
     %export(LehighValley,('077','095'),'0LV07000')
3554 %export(Luzerne, ('079', '107'), '0NE07500')
3555 % export (Montgomerv, ('091'), '0SE08000')
3556 $ export (NorthCentral, ('023','033','047','065','083','105'),'0NC12500')
     %export(NorthernTier,('015','113','115','117','131'),'0NT13000')
3557
     %export(Northwest,('031','039','049','053','121','123'),'0NW17000')
3558
3559 % export (Philadelphia, ('101'), 'OSE09000')
3560 $export(Pocono, ('025', '089', '103', '127'), '0NE13500')
3561 $export(SouthCentral, ('001', '041', '043', '055', '067', '075', '099', '133'), '0SC18000')
     %export(SouthernAlleghenies,('009','013','021','057','061','111'),'0SA10000')
3562
3563 % export (SouthwestCorner, ('007', '059', '125'), '0SW16500')
3564 /*%export(ThreeRivers,('003'),'0SW00500')*/
3565 % export (TriCounty, ('005', '019', '063'), '05W11000')
     %export(WestCentral,('073','085'),'0NW14500')
3566
     %export(Westmoreland,('051','129'),'0SW04500')
3567
3568
```

	A	B	L	U	E
1		Name		FIPS	WIB_Code
2	%export(AnnaArundel	AnnaArundel_2Digit	'003'	'00100100'
3	%export(BaltimoreCity	BaltimoreCity_2Digit	'510'	'00100300'
4	%export(BaltimoreCounty	BaltimoreCounty_2Digit	'005'	'00100200'
5	%export(FrederickCounty	FrederickCounty_2Digit	'021'	'00100400'
6	%export(LowerShore	LowerShore_2Digit	'039','045','047'	'00100500'
7	%export(MidMaryland	MidMaryland_2Digit	'013','027'	'00100600'
8	%export(Montgomery	Montgomery_2Digit	'031'	'00100700'
9	%export(PrinceGeorges	PrinceGeorges_2Digit	'033'	'00100800'
10	%export(SouthernMaryland	SouthernMaryland_2Digit	'009','017','037'	'00100900'
11	%export(SusquehannaRegion	SusquehannaRegion_2Di	'015','025'	'00101000'
12	%export(UpperShore	UpperShore_2Digit	'011','019','029','035','041'	'00101100'
13	%export(WesternMaryland	WesternMaryland_2Digit	'001','023','043'	'00101200'
14					
15					

%export(AnnaArundel,('003'),'00100100')
%export(BaltimoreCity,('510'),'00100300')
%export(BaltimoreCounty,('005'),'00100200')
%export(FrederickCounty,('021'),'00100400')
%export(LowerShore,('039','045','047'),'00100500')
%export(MidMaryland,('013','027'),'00100600')
%export(Montgomery,('031'),'00100700')
%export(PrinceGeorges,('033'),'00100800')
%export(SouthernMaryland,('009','017','037'),'00100900')
%export(SusquehannaRegion,('015','025'),'00101000')
%export(UpperShore,('011','019','029','035','041'),'00101100')
%export(WesternMaryland,('001','023','043'),'00101200')

%export(AnnaArundel_2Digit,('003'),'00100100',AnnaArundel) %export(BaltimoreCity_2Digit,('510'),'00100300',BaltimoreCity) %export(BaltimoreCounty_2Digit,('005'),'00100200',BaltimoreCounty) %export(FrederickCounty_2Digit,('021'),'00100400',FrederickCounty) %export(LowerShore_2Digit,('039','045','047'),'00100500',LowerShore) %export(MidMaryland_2Digit,('013','027'),'00100600',MidMaryland) %export(Montgomery_2Digit,('031'),'00100700',Montgomery) %export(PrinceGeorges_2Digit,('033'),'00100800',PrinceGeorges) %export(SouthernMaryland_2Digit,('009','017','037'),'00100900',SouthernMaryland) %export(SusquehannaRegion_2Digit,('015','025'),'00101000',SusquehannaRegion) %export(UpperShore_2Digit,('011','019','029','035','041'),'00101100',UpperShore) %export(WesternMaryland_2Digit,('001','023','043'),'00101200',WesternMaryland)

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```
1 /*Creates copies of LED Files*/
 2 /*A Brad Keen Production*/
 3
 4
   /*For Washington*/
 5
 6 options noxwait;
                      /* automatically close the command window after executing x commands */
 7
    /* copy a file and rename it */
 8
 9
10 - %macro duplicate(WIA);
11
12
   x "copy d:\LED\wia.mdb d:\LED\&wia..mdb";
13
14
    %mend;
15
16
    %duplicate(Benton)
   %duplicate(EasternWashington)
17
   %duplicate(NorthCentralWashington)
18
   %duplicate(NorthwestWashington)
19
20
   %duplicate(Olympic)
21 % duplicate (Pacific Mountain)
22
   %duplicate(Seattle)
   %duplicate(Snohomish)
23
24
   %duplicate(SouthWestWashington)
25 % duplicate (SpokaneCity)
26 % duplicate (Tacoma)
27
   %duplicate(Central)
   %duplicate(Benton 2Digit)
28
   %duplicate(EasternWashington 2Digit)
29
   %duplicate(NorthCentralWashington 2Digit)
30
   %duplicate(NorthwestWashington 2Digit)
31
32 % duplicate (Olympic_2Digit)
33
   %duplicate(PacificMountain 2Digit)
   %duplicate(Seattle 2Digit)
34
   %duplicate(Snohomish_2Digit)
35
36 $duplicate(SouthWestWashington 2Digit)
   %duplicate(SpokaneCity 2Digit)
37
   %duplicate(Tacoma 2Digit)
38
   %duplicate(Central 2Digit)
39
```

40

Step 3: Download the LED Files



Where can you download the files (3 Sources):

Cornell Virtual Research Data Center: http://www.vrdc.cornell.edu/qwipu/

State FTP Site: http://lehd.did.census.gov/led/partnersonly/statesonlyadmin.html

The DVDs that are mailed to you each quarter

💥 20120213 - LED Database_Macro.sas

```
35 /*Step 3: Create 4 Digit WIA Databi*/
36
  /*Step 4: Create the 2 Digit WIA Databi*/
37 /*Step 5: Create the 2 Digit State Level Databi*/
38
   /*Step 6: Create the 4 Digit State Level Databi*/
39
   /*Set State*/
40
41
42 %let state=WA;
43
   /*STEP 1: IMPORT LED TABLES*/
44
45
46 /*Set Directorv*/
47
48
   %let directory=D:\LED\WA;
   %let libname=D:\LED\WA;
49
50
   %let report year=2005,2006,2007,2008,2009,2010,2011;
51
52 /*Turns on Macro Print*/
53
   options mprint;
54
55
   /*Automatically closes Command Prompt*/
56
   options noxwait;
57
58
   /*Options for Dealing with Log File*/
59
   /*Prints to External Log File*/
60
с. н.
```



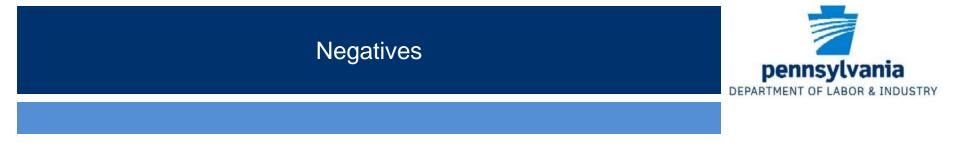
Easy to Update, Automatic Process

□Numbers can be validated

□Reports are exportable to Excel

□Customizable Selections based on 2/4 Digit Industry Code, Time Period, and Location

The code that builds this database can be amended to allow for additional uses of the LED data



A few of the queries, especially in the state level database are slow.

There is still some "slack" in the db, tables and queries that don't need to be there

A fully documented procedure for building and maintaining the db doesn't yet exist, this would allow other states to more easily build their own

By design, it has a fixed set of answers and output. Hard when you have a very specific question, time period, custom location, or set of data that you need



✓The Ability to save NAICS selections in the current database and then to export/import them to future versions and updates

- ✓ Add additional Education variables to available reports
- ✓ Add Race/Ethnicity
- ✓ SAS Programming could be amended for speed and simplification

✓ Edit WIA and State versions of the database so that a change only needs to occur once per version (instead of twice)

✓ Reach out to users for suggestions and understand uses, education

✓Reduce size and increase speed of reports and queries

✓ Clean up database (remove excess queries and tables)

✓ Edit SAS code for ability to add custom locations



Industry Demographics

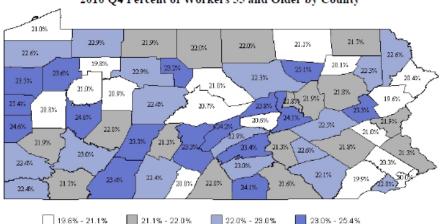
Across the Tri-County WIA and the state as a whole, the industries making up the Marcellus Shale sector had a predominantly male workforce. Across the state, most industries had a higher percentage of employment in the 45 to 54 year old age range than any other age group. The industry groups in the tables below encompass, but are not limited to, all of the industries defined by the CWIA as core and ancillary to the Marcellus Shale industry sector.

Reports

Industry Gender Demographics, 4th Quarter 2010

NAICS	NAICS Title		Pennsylvania	
Code			Female	
2111	Oil and Gas Extraction	81.1%	18.9%	
2131	Support Activities for Mining	92.3%	7.7%	
2211	Electric Power Generation, Transmission and Distribution	83.1%	16.9%	
2212	Natural Gas Distribution	74.2%	25.8%	
2213	Water, Sewage and Other Systems	73.4%	26.6%	
2371	Utility System Construction	88.9%	11.1%	
2373	Highway, Street, and Bridge Construction	85.8%	14.2%	

WORKFORCE INDICATORS



2010 Q4 Percent of Workers 55 and Older by County

Source: U.S. Census Bureau; Local Employment Dynamics (LED) Program

2010 Q4 Top Industrial Sectors Employing Workers 55 and Older

NAICS	Industry Group	Workers 55+	Total Employment	% Workers 55+
	All industry groups	1,167,507	5,424,751	21.5%
4855	Charter Bus Industry	1,350	2,802	48.2%
8122	Death Care Services	3,305	7,102	46.5%
4854	School and Employee Bus Transportation	13,827	29,980	46.1%
8131	Religious Organizations	3,474	8,058	43.1%
4853	Taxi and Limousine Service	910	2,150	42.3%
4871	Scenic and Sightseeing Transportation, Land	237	567	41.8%
3131	Fiber, Yarn, and Thread Mills	106	260	40.8%
4852	Interurban and Rural Bus Transportation	369	920	40.1%
4231	Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers	7,861	20,110	39.1%
4531	Florists	1,341	3,519	38.1%
4859	Other Transit and Ground Passenger Transportation	1,438	3,811	37.7%
3151	Apparel Knitting Mills	155	414	37.4%
9251	Administration of Housing Programs, Urban Planning, and Community Development	1,390	3,908	35.6%
6112	Junior Colleges	8,709	24,516	35.5%
3152	Cut and Sew Apparel Manufacturing	1,928	5,428	35.5%
8141	Private Households	1,489	4,217	35.3%
3169	Other Leather and Allied Product Manufacturing	76	222	34.2%
3311	Iron and Steel Mills and Ferroalloy Manufacturing	3,513	10,509	33.4%
1124	Sheep and Goat Farming	7	21	33.3%
3361	Motor Vehicle Manufacturing	304	913	33.3%

WORKFORCE INDICATORS

The following is an example of the occupations commonly found in an aging industry identified using Local Employment Dynamics (LED) data.

Occupations Commonly Found In: Iron & Steel Mills & Ferroalloys Manufacturing (NAICS: 3311)

Establishments primarily engaged in one or more of the following: (1) direct reduction of iron ore; (2) manufacturing pig iron in molten or solid form; (3) converting pig iron into steel; (4) manufacturing ferroalloys; (5) making steel; (6) making steel and manufacturing shapes (e.g., bar, plate, rod, sheet, strip, wire); and (7) making steel and forming pipe and tube.

Occupational Code	Occupational Title	Percent of Industry 2008	Estimated 2018 Percent
51-4051	Metal-Refining Furnace Oprs/Tndrs	8.2%	9.0%
51-4023	Rolling Machine Setters/Oprs/Tndrs, Metal & Plastic	5.4%	5.9%
51-4031	Cutting, Punching & Press Machine Setters/Oprs/Tndrs, Metal & Plastic	4.2%	3.8%
49-9042	Maintenance & Repair Workers, General	3.7%	3.7%
53-7021	Crane & Tower Operators	3.3%	3.3%
51-4052	Pourers & Casters, Metal	3.2%	3.5%
53-7062	Laborers & Freight, Stock & Material Movers, Hand	2.9%	2.6%
51-1011	Supervisors - Production & Operating Workers	2.9%	2.8%
51-9198	Helpers, Production Workers	2.7%	2.7%
51-4191	Heat Treating Equipment Setters/Oprs/Tndrs, Metal & Plastic	2.7%	2.8%
49-9041	Industrial Machinery Mechanics	2.7%	3.1%
51-4034	Lathe & Turning Machine Tool Setters/Oprs/Tndrs, Metal & Plastic	2.4%	2.3%
53-7063	Machine Feeders & Offbearers	2.3%	2.1%
51-4072	Molding & Casting Machine Setters/Oprs/Tndrs, Metal & Plastic	2.2%	2.0%
51-9061	Inspectors, Testers, Sorters, Samplers, & Weighers	2.2%	2.1%
51-4011	Computer-Controlled Machine Tool Operators, Metal & Plastic	2.1%	2.3%
51-4035	Milling & Planning Machine Setters/Oprs/Tndrs, Metal & Plastic	2.0%	1.8%
43-5061	Production, Planning, & Expediting Clerks	1.9%	1.9%
51-4021	Extruding & Drawing Machine Setters/Oprs/Tndrs, Metal & Plastic	1.8%	1.8%
51-4041	Machinists	1.8%	1.9%
47-2111	Electricians	1.5%	1.6%
41-4012	Sales Representatives	1.5%	1.5%
51-9111	Packaging & Filling Machine Oprs/Tndrs	1.4%	1.3%
17-2131	Materials Engineers	1.2%	1.3%
43-5071	Shipping, Receiving, & Traffic Clerks	1.2%	1.2%
53-7051	Industrial Truck & Tractor Operators	1.2%	1.0%
51-4193	Plating & Coating Machine Setters/Oprs/Tndrs, Metal & Plastic	1.2%	1.2%
17-2112	Industrial Engineers	1.1%	1.4%

Source: 2008-18 Long-Term Occupational Employment Projections

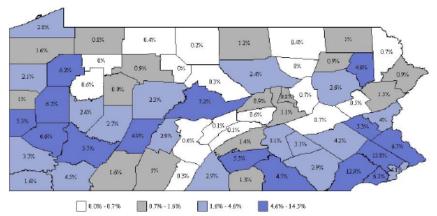
Source: U.S. Census Bureau; Local Employment Dynamics (LED) Program

Note: NAICS is the North American Industry Classification System

QUARTERLY WORKFORCE INDICATORS

Pennsylvania High Tech^{1/} Industry Profile

2010 Q3 Percent Employment by County in High Tech Industries



Source: U.S. Census Bureau; Local Employment Dynamics (LED) Program

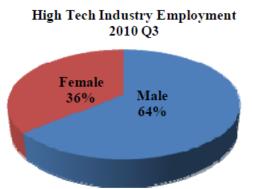
 Chester (13.9%), Montgomery (13.8%), Centre (7.2%), Butler (6.7%), and Bucks (6.7%) counties had the greatest percentage of high tech employment in 2010 Q3

2010 Q3 High Tech Employment

High Tech Industry Sector	2009 Q3 Employment	2010 Q3 Employment	Change from 2009 O3
3254 Pharmaceutical & Medicine Mfg.	22,498	22,909	1.8%
3336 Turbine & Power Transmission Eq.	3,232	3,402	5.3%
3341 Computer & Peripheral Eq. Mfg.	1,790	1,802	0.7%
3342 Communications Eq. Mfg.	4,007	3,985	-0.5%
3343 Audio & Video Eq. Mfg.	437	311	-28.8%
3344 Semiconductor & Comp. Mfg.	10,875	11,401	4.8%
3345 Electronic Instrument Mfg.	13,620	13,485	-1.0%
3346 Magnetic Media Mfg.	1,805	1,560	-13.6%
3353 Electrical Equipment	8,338	7,869	-5.6%
3363 Motor Vehicle Parts Mfg.	6,300	6,437	2.2%
3364 Aerospace Product & Parts Mfg.	11,934	12,466	4.5%
3391 Medical Eq. & Supplies Mfg.	15,990	14,558	-9.0%
5112 Software Publishers	5,247	5,506	4.9%
5121 Motion Picture & Video Industries	8,689	8,702	0.1%
5122 Sound Recording Industries	400	396	-1.0%
5182 Data Processing and Hosting	9,613	9,697	0.9%
5413 Architectural, Engin. & Related Svcs.	58,503	59,591	1.9%
5414 Specialized Design Services	3,539	3,455	-2.4%
5415 Computer Systems Design & Svcs.	49,464	51,087	3.3%
5416 Management Consulting Services	40,379	42,737	5.8%
5417 Scientific Research & Dev. Svcs.	31,949	32,175	0.7%
8112 Elec. & Precision Eq. Repair & Maint.	3,883	3,955	1.9%
High Tech Industries Total	312,492	317,486	1.6%
State Total Source: U.S. Consus Burgan: Local Employment Dynamics (LE)	5,308,216	5,374,597	1.3%

Source: U.S. Consus Bureau; Local Employment Dynamics (LED) Program ¹⁷High Tech industries defined by IHS Global Insight

QUARTERLY WORKFORCE INDICATORS



PA High Tech Industries Labor Force Age Groups

Age Group	2007 Q3	2008 Q3	2009 Q3	2010 Q3
<25	8.2%	8.2%	7.2%	6.8%
25-34	22.1%	22.3%	22.2%	21.9%
35-44	26.2%	25.4%	24.9%	24.4%
45-54	26.3%	26.3%	26.9%	27.1%
55+	17.2%	17.8%	18.8%	19.8%

Source: U.S. Census Bureau; Local Employment Dynamics (LED) Program

2010 Q3 Percentage of Workers Aged 55+ By High Tech Industry

High Tech Industry Sector	Older Worker Count	Total Worker Count	Percent Older Workers
3254 Pharmaceutical & Medicine Mfg.	3,629	22,909	15.8%
3336 Turbine & Power Transmission Eq.	910	3,402	26.7%
3341 Computer & Peripheral Eq. Mfg.	371	1,802	20.6%
3342 Communications Eq. Mfg.	886	3,985	22.2%
3343 Audio & Video Eq. Mfg.	57	311	18.3%
3344 Semiconductor & Comp. Mfg.	2,915	11,401	25.6%
3345 Electronic Instrument Mfg.	3,691	13,485	27.4%
3346 Magnetic Media Mfg.	312	1,560	20.0%
3353 Electrical Equipment	1,945	7,869	24.7%
3363 Motor Vehicle Parts Mfg.	1,443	6,437	22.4%
3364 Aerospace Product & Parts Mfg.	3,174	12,466	25.5%
3391 Medical Eq. & Supplies Mfg.	3,493	14,558	24.0%
5112 Software Publishers	675	5,506	12.3%
5121 Motion Picture & Video Industries	1,112	8,702	12.8%
5122 Sound Recording Industries	61	396	15.4%
5182 Data Processing and Hosting	1,937	9,697	20.0%
5413 Architectural, Engin. & Related Svcs.	13,985	59,591	23.5%
5414 Specialized Design Services	715	3,455	20.7%
5415 Computer Systems Design & Svcs.	6,777	51,087	13.3%
5416 Management Consulting Services	7,666	42,737	17.9%
5417 Scientific Research & Dev. Svcs.	6,296	32,175	19.6%
8112 Elec. & Precision Eq. Repair & Maint.	711	3,955	18.0%
High Tech Industries Total	62,761	317,486	19.8%
State Total	1,126,567	5,374,597	21.0%

Source: U.S. Census Bureau; Local Employment Dynamics (LED) Program



Questions???

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